

Riverside University Health System – Behavioral Health  
**Assessment & Consultation Team**  
**Quarterly Progress Report/Reauthorization Request**

Consumer's Name: \_\_\_\_\_ Date of Report: \_\_\_\_\_  
Consumer ID # (see client ID # on authorization): \_\_\_\_\_ Consumer DOB: \_\_\_\_\_  
Therapist Name: \_\_\_\_\_ Ph#: \_\_\_\_\_  
Agency Name: \_\_\_\_\_  
M.H. (ACT) Clinician: \_\_\_\_\_ Ph#: \_\_\_\_\_  
Social Worker's Name: \_\_\_\_\_ Ph#: \_\_\_\_\_  
First Date of Service: \_\_\_\_\_ Quarterly Report:  1<sup>st</sup>  2<sup>nd</sup>  3<sup>rd</sup>  4<sup>th</sup>

**Reason for Initial Referral:**

**Services Provided:** (Type: i.e.: Individual, Family, and dates of sessions attended)

**Diagnosis:** Treatment, goals, objectives, etc must be consistent with the current diagnosis. Put a "P" next to Primary Diagnosis.

ICD -10 Code: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DSM: Axis I: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Axis II: \_\_\_\_\_  
\_\_\_\_\_

**General Medical Conditions:**

**Treatment Issues Addressed / Assessment as related to DSM Diagnosis:**

CONSUMER'S NAME \_\_\_\_\_

**Progress on Goals:** Describe the consumer's progress in meeting the previous goals (identified on the Assessment & Care Plan or the last Quarterly Report):

**Goal #1:**

**Goal #2:**

**Recommendations/justification for ongoing services:**

**Current Goals for this Quarter:** [must be observable/measurable & specifically focus on areas of impairment (family unit, health/safety, school, social, work) that enables this consumer to meet Medical Necessity.] Must include baseline and frequency. Children need only be "at risk" of impairment in the aforementioned areas. Also include description of the method for achieving goals(s) and the consumer's responsibility.

**Goal #1:**

Target Completion Date: \_\_\_\_\_

**Goal #2:**

Target Completion Date: \_\_\_\_\_

**Describe how symptoms currently impair functioning:**

CONSUMER'S NAME \_\_\_\_\_

Current Medication(s) and Dosage(s):

Prescribed By:

**PROPOSED TREATMENT:**

Total Number of Sessions Used to Date: \_\_\_\_\_

<b>Psychiatric Evaluation:</b>	_____ session(s) per <input type="checkbox"/> week / <input type="checkbox"/> month / <input type="checkbox"/> quarter for _____	<input type="checkbox"/> weeks / <input type="checkbox"/> months ( <input type="checkbox"/> 15 / <input type="checkbox"/> 30 mins)
<b>Individual Therapy:</b>	_____ session(s) per <input type="checkbox"/> week / <input type="checkbox"/> month / <input type="checkbox"/> quarter for _____	<input type="checkbox"/> weeks / <input type="checkbox"/> months ( <input type="checkbox"/> 60 mins)
<b>Group Psychotherapy:</b>	_____ session(s) per <input type="checkbox"/> week / <input type="checkbox"/> month	<input type="checkbox"/> weeks / <input type="checkbox"/> months
<b>Family Therapy:</b>	_____ session(s) per <input type="checkbox"/> week / <input type="checkbox"/> month / <input type="checkbox"/> quarter for _____	<input type="checkbox"/> weeks / <input type="checkbox"/> months ( <input type="checkbox"/> 30 mins)

Name of Participant(s) & Relationship to Consumer:

_____	Purpose: _____

**Collateral:** \_\_\_\_ session(s) per  week /month/quarter for \_\_\_\_ weeks/months (30 mins)

Name of Participant(s) & Relationship to Consumer:

_____	Purpose: _____
_____	Purpose: _____

\_\_\_\_\_  
Treating Therapist/Intern Signature w/license # or Intern designation

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Clinical Supervisor's Signature and License

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Physician's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Consumer's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian's Signature (if minor)\*\*

\_\_\_\_\_  
Date

\*\* (If "dependent" Court Minute Order can be substituted for parent/guardian signature-no foster parent, social worker or group home staff may sign for a minor in their care)

**FAX COMPLETED REPORT TO: Assessment & Consultation Team (ACT) (951) 687-5819**